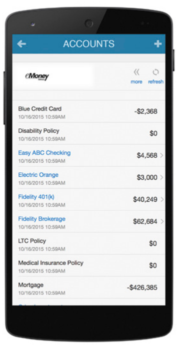
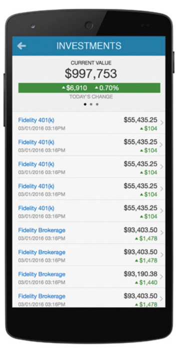
Mobile Client Site

Answers in the palm of your hand

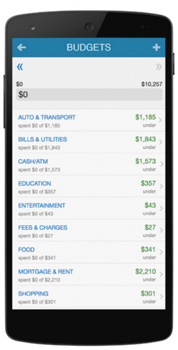
With our full mobile site, you can see your complete financial picture in the palm of your hand, whenever you want, from wherever you are.



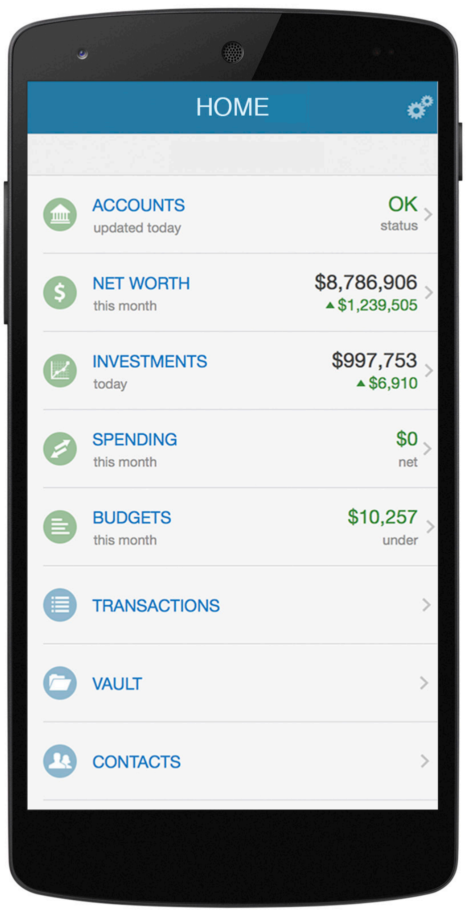
See All Your Accounts on One Page.

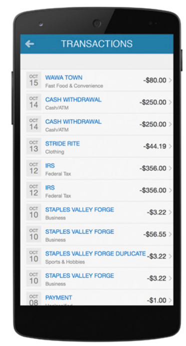


View Your Updated Investments.

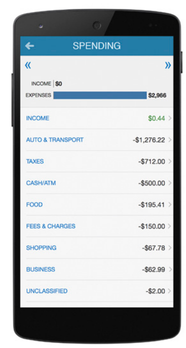


Track Your Progress Towards Your Goals.

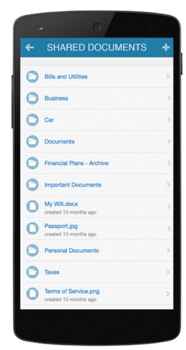




View Your Transactions.



Monitor Your Spending.



Access Important Documents.

Your Personal Financial Mobile Website can be accessed on the iPhone, Android, Blackberry and other popular smart phones.

Here's how to get started:

1. Request an email with a link to your mobile site. You can find the email request option on the bottom right corner of your full Personal Financial Website's Home Page.
2. Using your smart phone, access your email and click on the URL provided. Before logging on, add or save the link to your smart phone's Home Screen.
3. The first time you logon, enter the same Username and Password you use to access your full Personal Financial Website. After this initial logon, you'll be prompted to register your device and create a 4 digit PIN for easier access in the future.