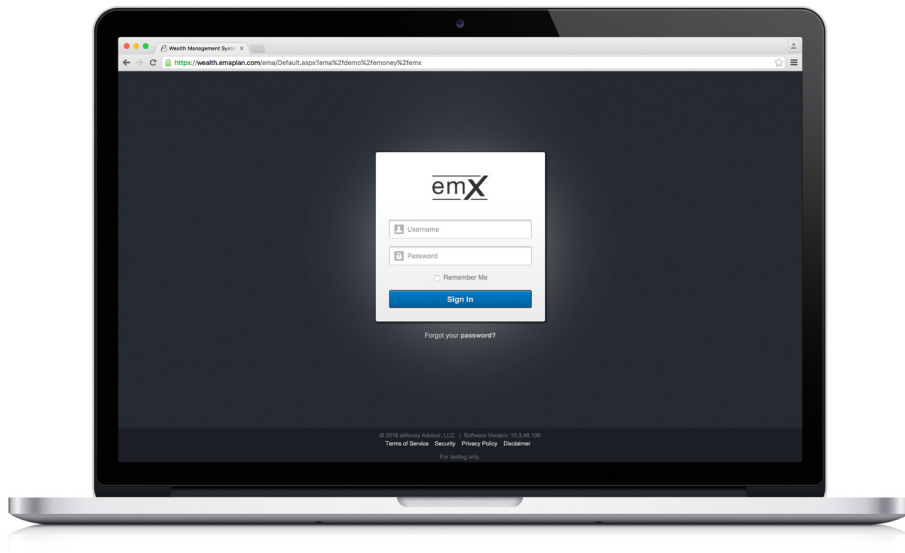


Getting Started

Your Financial Success Starts Here



Organize

your financial accounts

Simplify

with one platform

Monitor

your daily financial progress

Store

all your valuable documents

Access

your accounts 24/7

View

your net worth everyday

Trust

the highest level of security protection

Watch

your financial picture come to life

Get Started

1. Go to: _____
2. Enter user name: _____
3. Enter password: _____
4. Click Logon.
5. The first time you log on, follow the prompts to customize your password and select your security question.
6. Your password must be at least 8 characters, include at least one upper case letter, one lowercase letter and one number (e.g. Good2day).

Get Connected

1. From your Home Page, click on Organizer.
2. Next click Accounts.
3. Click Add Accounts.
4. Enter your financial institution's name or website address in the search bar, then click Search.
5. Select the financial institution website.
6. Provide your credentials and answer security questions.
7. Click Connect.